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How is this template different from Template 1? This template allows you to reflect revenue sharing.

Widget Company of America

Fee Benchmarking Report

TRIPLE D ADVISORS

January 1, 2018

Report created by: James A. Jones

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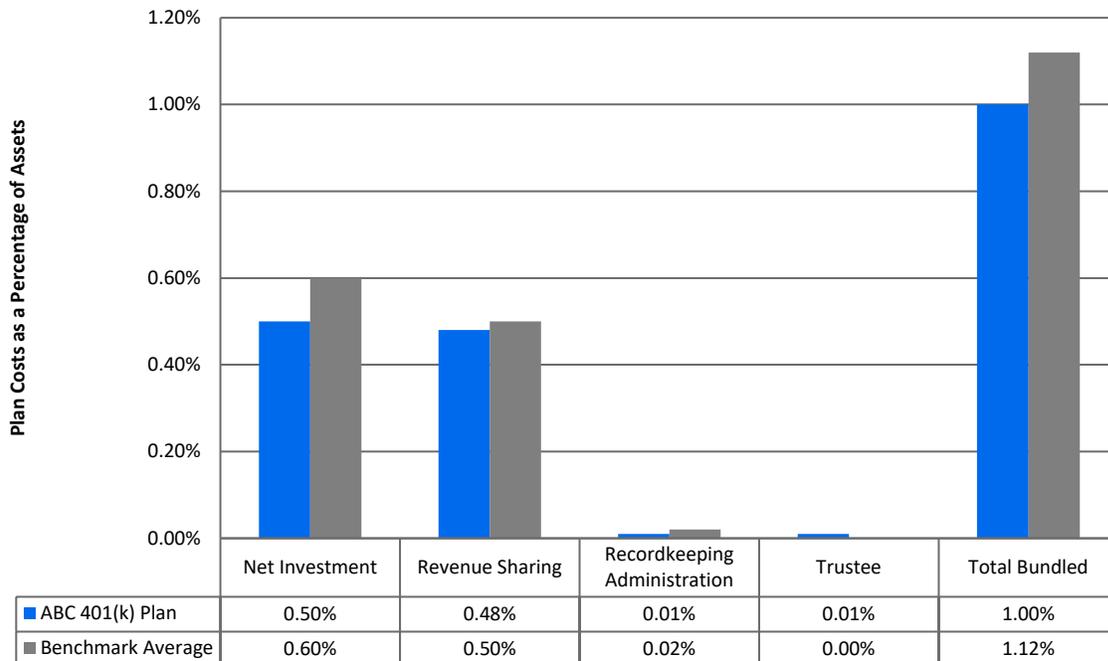
Fee Benchmarking Report

Total Number of Participants: 220
 Total Plan Assets: \$6,600,000

Plan Assets

Stable Asset/Money Market	\$1,320,000
US Fixed Income	\$500,000
Balanced	\$518,000
Target Date	\$1,000,000
Large US Equity	\$2,310,000
Mid US Equity	\$132,000
Small US Equity	\$198,000
International Equity	\$594,000
Specialty Funds Equity	\$28,000
<i>Total</i>	<i>\$6,600,000</i>

Total Plan Costs Comparison



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Benchmark Average Source: 401k Averages Book 18th Edition

Frequently Asked Questions

Where does the benchmark data in this report come from?

This benchmarking report was generated using the 401k Comparator, which is based on the 401k Averages Book's data. Published since 1995, the 401k Averages Book is the leading source of 401(k) fee benchmarking data.

How many products were used?

The 401k Averages Book is derived from a database of 199 product offerings from 69 providers. Each plan scenario's universe is made up of a subset of the 199 products.

How is data collected?

The data is collected and drawn from a combination of provider fee schedules, request for proposal responses, and fee disclosure forms.